

Pikes Peak Elder Abuse Coalition (PPEAC)
Meeting Agenda

August 18, 2017; 0800-0900

Location: Silver Key Senior Services, 1625 S. Murray Bl. Large Conference Room

Members Present: Magistrate Francis Johnson (Probate Court Magistrate), Amy Markwell (Office County Attorney), Randy May (Mt. St. Francis), Michael Mitchell (DHS – APS), Katie Loftis (DHS – APS) Joseph Sanchez (TESSA), Chrissy Swanson (Colonial Columns), Charles Szatkowski (CSPD/CAARA), Maile Grey (Drive SMART CO), Dr. Jackie Gimmitt (Forensic & Clinical Psychologist), Tami Hasling (Hasling & Assoc.), Lori Furstenberg(Trusted Guardianship Services), Dayton Romero (Silver Key)

1 Introductions and Organizational-Individual Updates.

- i. VAU is recruiting volunteers for upcoming fall academy
- ii. Chuck's unit has noticed increased in caseload and reports. As a result, financial exploitation reports from APS are being directed toward CSPD's fraud unit.

2 Subcommittee Updates:

- a. Education and Outreach.
 - i. 9 Presentations since last meeting
 - ii. A lot of education gearing toward IDD & DD population/ community partners
- b. Emergency Housing – currently have 8 SNFs & 3 ALFs
 - i. Medicaid processing (gathering verification and documentation hasn't not been efficient, however, majority of cases are working well – obstacles still need to be considered.
 - a. Financial institutions refusing to give info
 2. Lori suggested a checklist to help fast track the Medicaid application process, and help those who are assisting the client with the application know what has & has not been completed.
 3. Chrissy suggested that Randy & she generate this check list.
 - ii. Union Printers has volunteered to become a participating community.
 - iii. Randy will email updated participating community list.
 - iv. VAU had questions of how to go about referring a client/victim to a facility – dependent on case, if it is a medical emergency the client has to be medically cleared.
 - v. Chuck/ Randy/ Sheri –Randy & Chrissy would like to know the resident data Sheri needs from the participating facilities who have emergency placements.
- c. APRT-APS Revamp – Tracy will provide update next meeting.
 - i. First meeting will be on Sept. 20th at 8:30am.

1. They will be held quarterly.
2. Confidentiality form to be included/updated. Have community partners who are participating to commit to a year.
- d. Emergency Guardian program.
 - i. Looking into a possible volunteer program
 1. Faith Communities?
 - ii. Amy mentioned that there needs to be a special conservator identified in order to fast track guardianship (to go out & find the \$).
 1. Amy: mentioned that Chris S. is willing to mentor those in the community who are willing to become conservator/volunteers.
 - a. Lisa Blattner may be a good contact.
 2. Are people doing background checks on the people applying for POA?

3. WEAAD

- a. Chuck talked about discussion points made during subcommittee meeting.
 - i. Improvements
 1. Better communication/advertisement/coordination
 - ii. Projects for next year
 1. Identifying target audience
 2. Strategic Ad placement at locations
 3. Identify groups that will be able to distribute fliers to seniors (i.e., Meals on Wheels drivers, Faith Communities, Neighborhood watch programs)
 4. Utilization of more appealing language toward seniors
 - iii. Identify Roles
 1. Sherry Alvarez volunteered to be lead coordinator
 2. Silver Key will do marketing.
 3. DHS/APS will look to get politicians involved (i.e., mayor, county commissioners, city council)

4. New Business:

- a. Senior Life Expo Saturday, October 7, 2017: Location 4 S Cascade Ave (Antlers Hotel). DRIVE SMART Colorado has paid for a booth. They have opened the booth to any PPEAC member who wants to have a representative at the event or who simply wants to have material displayed.
 1. Maile informed the group that DRIVE SMART will have a booth space at the expo & they are willing to share any information from PPEAC
 - a. Maile extended offer to PPEAC members who would like to tend the booth during a time frame throughout the expo.
 - i. Members to coordinate with Maile to let her know when they would like to man the booth.

- b. **DORA Division of Securities Training.** The Department of Regulatory Affairs, Division of Securities has developed a training on financial exploitation, Senior\$afe, that is designed to inform seniors about exploitation, scams, and frauds. Securities staff are available to provide this training to senior groups around Colorado. If you are interested in possibly having them come to your county, please contact Jillian Sarmo, who is the Division's Investor Education and Public Affairs Officer. She can be reached at jillian.sarmo@state.co.us or 303.894.2320. Just FYI - This training has been modified from the original Senior\$afe that was developed for financial professionals, which is also provided around Colorado.
- c. Magistrate Johnson will speak at the upcoming NGA conference that will take place at Cheyenne Mountain Resort in October.
- d. Dayton will send NGA Conference details with meeting minutes.

NEXT MEETING
Sept 15, 2017 0800-0900